



Medinice S.A.

30 September 2026

ul. Stefana Hankiewiczza 2
02-103 Warsaw, Poland

**CURRENT REPORT NO. 41/2026
DATED 30 SEPTEMBER 2026**

Subject: Entry into the final phase of negotiations concerning PFA projects with an entity from the DACH region

Legal basis: Article 17(1) of MAR – inside information

The Management Board of Medinice S.A., with its registered office in Warsaw (the “Issuer”), with reference to Current Report No. 19/2026 dated 27 April 2026 concerning the execution of a Term Sheet with an entity from the DACH region, hereby announces that the parties have entered into the final stage of discussions and negotiations regarding the planned transaction and further cooperation.

Following the completion of comprehensive due diligence processes, the discussions are currently focused on a structure providing for the acquisition by the Issuer of selected PFA (Pulsed Field Ablation) technology projects. This solution represents an optimisation of the transaction structure compared with the originally contemplated equity acquisition.

The projects under negotiation are at an advanced stage of development, which, in the Management Board’s opinion, may materially shorten the time required to complete development work, carry out subsequent regulatory stages and commence the commercialisation process. The analyses conducted also indicate the potential for integrating selected PFA technologies with Medinice’s existing product portfolio, which may increase the value of the development work and the economic potential of the projects.

At the same time, the negotiated structure provides for a reduction in the Issuer’s capital commitment as compared with the originally analysed alternative. In the Management Board’s opinion, this will enable the Issuer to focus its resources on assets with the highest potential and maintain a strong cash position over the long term.

*Patient friendly smart routing
therapies for quality of life*

Medinice S.A.
biuro@medinice.pl
www.medinice.pl



The parties will determine the final scope, commercial and legal terms, as well as the timetable for the transaction. The Management Board will announce further information in a separate current report.

*Patient **friendly** smart routing
therapies for **quality of life***

Medinice S.A.
biuro@medinice.pl
www.medinice.pl