Medinice S.A.
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29th July 2026

CURRENT REPORT NO. 37/2026
DATED 29 JULY 2026

Subject: Summary of the subscription for Series O shares

Legal basis: Article 56(1)(2) of the Act on Public Offering — current and periodic information

Report content

The Management Board of Medinice S.A., with its registered office in Warsaw (the "Company"), hereby makes public information constituting a summary of the private subscription for the Company's Series O ordinary bearer shares (the "Series O Shares"), issued pursuant to Resolution No. 2 of the Ordinary General Meeting of the Company dated 29 June 2026 (the "Issuance Resolution"), of which the Company informed in Current Report No. 29/2026.

1. Subscription opening and closing dates
Subscription opening date: 29 June 2026
Subscription closing date: 13 July 2026
The agreement to subscribe for the Series O Shares was entered into within the time limit specified in the Issuance Resolution, i.e. by 31 July 2026.

2. Date of allotment of securities
Not applicable. The Series O Shares were offered by way of a private subscription; therefore, no allotment within the meaning of Article 439 § 1 of the Polish Commercial Companies Code was made.

3. Number of securities covered by the subscription
The subject of the subscription was 1,165,000 (one million one hundred sixty-five thousand) Series O Shares, with a nominal value of PLN 0.10 (ten groszy) each.

4. Reduction rate in individual tranches
Not applicable. No reduction occurred.

5. Number of securities for which subscriptions were submitted

Under the private subscription, a total of 1,165,000 (one million one hundred sixty-five thousand) Series O Shares were subscribed for and fully paid up.

6. Number of securities allotted under the completed subscription
Not applicable. The Series O Shares were offered by way of a private subscription; therefore, no allotment within the meaning of Article 439 § 1 of the Polish Commercial Companies Code was made.
Under the private subscription, a total of 1,165,000 (one million one hundred sixty-five thousand) Series O Shares were subscribed for and fully paid up.

7. Price at which the securities were subscribed for
PLN 50.00 (fifty Polish zlotys) per share.

8. Number of persons who submitted subscriptions for securities covered by the subscription, in individual tranches
Not applicable. The Series O Shares were not offered in tranches. The Series O Shares were offered by way of a private subscription; therefore, no subscriptions within the meaning of Article 437 § 1 of the Polish Commercial Companies Code were made.
The Series O Shares were subscribed for by one person.

9. Number of persons to whom securities were allotted under the completed subscription, in individual tranches
Not applicable. The Series O Shares were offered by way of a private subscription; therefore, no allotment within the meaning of Article 439 § 1 of the Polish Commercial Companies Code was made.
The Series O Shares were subscribed for by one person.

10. Names of underwriters who acquired securities in performance of underwriting agreements
Not applicable.

11. Value of the completed subscription, understood as the product of the number of securities covered by the offer and the issue price
The total value of the completed private subscription for the Series O Shares amounted to PLN 58,250,000.00 (fifty-eight million two hundred fifty thousand Polish zlotys).

12. Total amount of costs recognised as issue costs
As at the date of preparation of this report, the Company has no information on the final settlement of the costs of the issuance of the Series O Shares.

13. Average cost of conducting the subscription per security covered by the subscription

As at the date of preparation of this report, the Company has no information on the final settlement of the costs of the issuance of the Series O Shares and, consequently, the average cost of conducting the subscription per one Series O Share is not known.

14. Method of payment for the subscribed securities

The Series O Shares were subscribed for exclusively in exchange for cash contributions, transferred to the Company's bank account.

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