



Medinice S.A.
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28 APRIL 2026

**CURRENT REPORT NO. 21/2026
DATED 28 APRIL 2026**

Title: Extension of the Letter of Intent regarding the commercialization of CoolCryo

Legal basis: Article 17(1) of the MAR Regulation - inside information

The Management Board of Medinice S.A. with its registered office in Warsaw (the "Issuer"), with reference to current report No. 4/2026 dated 23 January 2026 concerning the execution of a letter of intent (the "LoI") with an international entity operating in the cardiac surgery market, hereby informs that on 28 April 2026 the Parties agreed to extend the validity of the LoI until 30 June 2026.

The extension of the LoI confirms the Parties' intention to continue discussions regarding the potential sale of the CoolCryo project. In line with the arrangements agreed to date, the contemplated transaction would include the transfer of rights to the CoolCryo project, together with its global patent protection, with particular focus on Europe and the United States.

The Issuer emphasizes that the extension of the LoI does not constitute the execution of a definitive agreement and does not guarantee that the transaction will be completed. The detailed terms of the potential transaction, including the final purchase price and payment structure, remain subject to further negotiations and will be set out in a definitive agreement.

This information is publicly disclosed given that the continuation of discussions may lead to significant changes in the structure of the Issuer's assets and could have a material impact on its financial position and asset valuation.

The Issuer will provide further updates on any material developments relating to this matter through separate current reports, as appropriate.

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