



Medinice S.A.  
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27 APRIL 2026

**CURRENT REPORT NO. 19/2026  
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**Title: Execution of a Term Sheet with a foreign MedTech company developing PFA-based solutions**

**Legal basis:** Article 17(1) of MAR – inside information

The Management Board of Medinice S.A., with its registered office in Warsaw (the "Issuer"), hereby informs that on 27 April 2026 the Issuer signed a Term Sheet with a foreign entity based in the DACH region. The partner has over 15 years of experience in the MedTech sector, specializing in the development of medical devices and R&D in cardiology and cardiac surgery, including projects involving PFA (Pulsed Field Ablation) technology. Its portfolio has been developed in cooperation with leading global industry players.

Under the Term Sheet, the Issuer intends to acquire a majority stake in the target. The execution of a final investment agreement-covering, among other things, price, payment terms, closing conditions and post-transaction cooperation-will be subject to a comprehensive due diligence process and is expected by 30 September 2026. Until that time, the Issuer has been granted exclusivity for negotiations regarding the potential acquisition.

The signing of the Term Sheet marks another step in the execution of the Issuer's strategy, focused on developing minimally invasive solutions for cardiology and cardiac surgery, while expanding its portfolio into two high-potential MedTech segments: PFA and robotic surgical systems.

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therapies for quality of life*

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