



Medinice S.A.
Stefana Hankiewicza 2
02-103 Warsaw, Poland

14 JANUARY 2026

CURRENT REPORT NO. 1 / 2026
DATED 14 JANUARY 2026

Subject: Amendments to the Company's Articles of Association – registration of series L3 shares

Legal basis: Art. 56 section 1 point 2 of the Act on Public Offering – current and periodic information

The Management Board of Medinice S.A. (the "Company") hereby announces that on 13 January 2026, the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register (KRS), registered amendments to the Company's Articles of Association adopted by Resolution No. 2/12/2025 of the Management Board of Medinice S.A. dated 8 December 2025.

The registered amendments to the Company's Articles of Association concern granting a new wording to § 6 section 1 of the Articles of Association, which now reads as follows:

1. The share capital of the Company amounts to PLN 928,663.90 and is divided into:
 - a) 1,000,000 ordinary bearer shares of series A with a nominal value of PLN 0.10 each, numbered from A0000001 to A1000000,
 - b) 29,000 ordinary bearer shares of series B with a nominal value of PLN 0.10 each, numbered from B00001 to B29000,
 - c) 622,620 ordinary bearer shares of series C with a nominal value of PLN 0.10 each, numbered from C000001 to C622620,
 - d) 1,585,000 ordinary bearer shares of series D with a nominal value of PLN 0.10

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each, numbered from D0000001 to D1585000,

e) 100,260 ordinary bearer shares of series E1 with a nominal value of PLN 0.10

each, numbered from E1000001 to E1100260,

f) 38,462 ordinary bearer shares of series E2 with a nominal value of PLN 0.10 each,

numbered from E200001 to E238462,

g) 986,667 ordinary bearer shares of series H1 with a nominal value of PLN 0.10

each, numbered from H1000001 to H1986667,

h) 1,000,000 ordinary bearer shares of series I with a nominal value of PLN 0.10

each, numbered from I0000001 to I1000000,

i) 829,766 ordinary bearer shares of series J with a nominal value of PLN 0.10 each,

numbered from J0000001 to J0829766,

j) 93,300 ordinary bearer shares of series F with a nominal value of PLN 0.10 each,

numbered from F0000001 to F0093300,

k) 105,000 ordinary bearer shares of series G with a nominal value of PLN 0.10 each,

numbered from G0000001 to G0105000,

l) 72,216 ordinary bearer shares of series K with a nominal value of PLN 0.10 each,

numbered from K0000001 to K0072216,

m) 6,849 ordinary bearer shares of series L with a nominal value of PLN 0.10 each,

numbered from L-0001 to L-6849,

n) 26,508 ordinary bearer shares of series L1 with a nominal value of PLN 0.10 each,

numbered from L1-00001 to L1-26508,

o) 110,000 ordinary bearer shares of series L2 with a nominal value of PLN 0.10

each, numbered from L2-000001 to L2-110000,

p) 176,643 ordinary bearer shares of series L3 with a nominal value of PLN 0.10

each, numbered from L3-000001 to L3-176643,

q) 1,200,000 ordinary bearer shares of series M with a nominal value of PLN 0.10

each, numbered from M0000001 to M1200000,

r) 1,304,348 ordinary bearer shares of series N with a nominal value of PLN 0.10

each.



The Management Board of the Company informs that the total number of votes resulting from the issued series L3 shares amounts to 176,643. The total number of votes resulting from all issued shares of the Company amounts to 9,286,639.

Furthermore, the Management Board of the Company informs that the increase of the share capital through the issuance of 176,643 series L3 shares was effected through an increase of the Company's share capital within the limits of the authorized share capital, and the amount of the authorized share capital remaining to be subscribed amounts to PLN 0.

Furthermore, the Management Board of the Company informs that, pursuant to § 7 section 11 of the Company's Articles of Association, a consolidated text of the Articles of Association was adopted. The current consolidated text of the Articles of Association constitutes an attachment to this current report.

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